

FFELP Worksheet

Issuer : North Texas Higher Education Authority, Inc.
Indenture Name : Series 2011-1
Reporting Period : 06/01/2019-08/31/2019
Contact : Brent Spitzer

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Certificate/Note/Bond Status

	Series / Tranche 2011-1	Total Balance
Beginning Principal Balance (\$)	\$ 67,546,000.00	\$ 67,546,000.00
Interest Paid (\$)	\$ 630,334.11	\$ 630,334.11
Principal Paid (\$)	\$ 2,658,000.00	\$ 2,658,000.00
Ending Principal Balance(\$)	\$ 64,888,000.00	\$ 64,888,000.00
Interest Accrued not paid (\$)	\$ 382,065.16	\$ 382,065.16
Maturity Date	4/1/2040	

Actual Days in Period	92
Actual Coupon Rate	3.41888%
Coupon Type	LIBOR Floating Rate Bonds

Parity Ratio 127.81% (Parity ratio displayed using the asset balances for the cutoff period 08/31/2019, for the 10/01/2019 distribution.)

Student Loan Pool Data-FFELP

I. Pool Size (\$)

	Combined Principal	# of Borrowers	ABI
Beginning Balance	\$ 79,830,687.83	4,681	\$ 17,054.20
Loans Added	\$ -	0	\$ -
Loans Repaid	\$ 2,146,591.00	185	\$ 11,603.19
Ending Balance	\$ 77,684,096.83	4,496	\$ 17,278.49

Weighted Average Coupon (WAC)	5.29%
Weighted Average Remaining Term (WAM)	169.17

II. Loans by Program Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
Subsidized Stafford	\$ 6,127,807.33	7.7%	\$ 5,880,241.63	7.6%	2,157
Unsubsidized Stafford	\$ 6,809,179.16	8.5%	\$ 6,625,387.76	8.5%	1,662
SLS	\$ 25,299.08	0.0%	\$ 25,299.08	0.0%	3
PLUS	\$ 637,964.79	0.8%	\$ 601,464.09	0.8%	65
Consolidation - Subsidized	\$ 28,190,452.97	35.3%	\$ 27,600,409.23	35.5%	2,215
Consolidation - Unsubsidized	\$ 38,039,984.50	47.7%	\$ 36,951,295.04	47.6%	2,362
Total	\$ 79,830,687.83	100%	\$ 77,684,096.83	100%	8,464

III. Loans by School Type

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
2-Year	\$ 3,098,256.60	3.9%	\$ 3,009,821.42	3.9%	434
4-Year	\$ 65,965,679.63	82.6%	\$ 64,083,806.44	82.5%	7090
Proprietary	\$ 3,176,099.53	4.0%	\$ 3,185,258.27	4.1%	365
Other	\$ 7,590,652.07	9.5%	\$ 7,405,210.70	9.5%	575
Total	\$ 79,830,687.83	100%	\$ 77,684,096.83	100%	8,464

IV. Loan Status

	Beginning of Period Balance		End of Period Balance		# of Loans
	\$	%	\$	%	
In School & Grace	\$ 102,069.16	0.1%	\$ 84,588.00	0.1%	17
Repayment	\$ 68,701,623.19	86.1%	\$ 66,472,450.16	85.6%	7361
Forbearance	\$ 7,880,670.01	9.9%	\$ 8,113,481.68	10.4%	636
Deferment	\$ 3,069,647.89	3.8%	\$ 2,855,105.28	3.7%	431
Claims	\$ 76,677.58	0.1%	\$ 158,471.71	0.2%	19
Total	\$ 79,830,687.83	100%	\$ 77,684,096.83	100%	8,464

V. Loans By Guarantor

	\$	% of loans
Texas Guaranteed Student Loan Corporation	\$ 77,210,440.94	99.39%
Great Lakes (Former:United Student Aid Fund)	\$ 473,655.89	0.61%
Other	\$ -	0.00%
Total	\$ 77,684,096.83	100%

VI. Special Allowance Indices

	Balance		% of Total	
	Beginning	Ending	Beginning	Ending
	Treasury Bill	\$ 5,279,604.43	\$ 5,106,705.84	6.6%
LIBOR based	\$ 74,551,083.40	\$ 72,577,390.99	93.4%	93.4%
Total	\$ 79,830,687.83	\$ 77,684,096.83	100%	100%

VII. Payment Status			
	\$ Amount	% Repayment	# of Loans
Current	\$ 69,315,971.61	92.74%	7,482
31-60 days delinquent	\$ 2,066,805.37	2.77%	175
61-90 days delinquent	\$ 795,198.32	1.06%	105
91-120 days delinquent	\$ 437,864.13	0.59%	55
121-150 days delinquent	\$ 793,835.75	1.06%	66
151-180 days delinquent	\$ 367,498.50	0.49%	41
181-210 days delinquent	\$ 334,172.63	0.45%	15
211-240 days delinquent	\$ 73,870.30	0.10%	11
241-270 days delinquent	\$ 214,487.51	0.29%	29
271 & > days delinquent	\$ 344,699.43	0.46%	37
Total	\$ 74,744,403.55	100%	8,016

VIII. Borrower Benefits		
	\$ Amount	%
25-30 basis points	\$ 8,804,307.00	11.33%
50 basis points	\$ 1,778,554.15	2.29%
75-80 basis points	\$ 2,168,024.37	2.79%
100 basis points	\$ 6,476,313.41	8.34%
125 basis points	\$ 6,527,312.05	8.40%
150 basis points	\$ -	0.00%
155 basis points	\$ 1,116.32	0.00%
250 basis points	\$ 42,272.76	0.05%
275 basis points	\$ 122,108.22	0.16%
300 basis points	\$ 5,725.98	0.01%
325 basis points	\$ 9,809.67	0.01%
Total	\$ 25,935,543.93	33.37%

IX. Claims Activity Outstanding at End of Quarter		X. Quarterly Collections (excludes claim payments)	
Claims Filed	\$ 543,357.41	Principal	1,947,003.69
Claims > 390 days delinq	\$ 3,390.32	Interest	550,987.59
Claims Rejected	\$ 3,390.32		
Default Claims paid during the quarter	\$ 283,301.16		
Cumulative Default Claims Paid(Beg. 01/01/2010)	\$ 29,220,581.38		
		Total	\$ 2,497,991.28

XI. Top Schools in Portfolio	
UNIV OF TEXAS AT AUSTIN	\$ 14,736,581.64
UNIVERSITY OF NORTH TEXAS	\$ 5,479,239.59
SOUTHERN METHODIST UNIV	\$ 5,326,467.23
UNIV OF TX AT ARLINGTON	\$ 3,086,332.61
TEXAS CHRISTIAN UNIV	\$ 2,649,175.37
Total	\$ 31,277,796.44

XII. Servicer Information

Servicer # 1.

Nelnet Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Total	9	\$ 97,790.53	0.13%	\$ 683.99	\$ 356.63	\$ -	\$ 199.49

Servicer # 2.

Edfinancial Services	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Total	6,142	\$ 63,335,943.25	81.53%	\$ 442,999.99	\$ 230,975.80	\$ -	\$ 129,202.19

Servicer #3

HELIUM	# of Loans Serviced	\$ amount of loans Serviced	% of Portfolio Serviced	\$ Amt. of claims filed during reporting period	Default Claims paid during the quarter	Claims rejected status at end of period (1)	Claims outstanding at end of period (2)
Total	2,313	\$ 14,250,363.05	18.34%	\$ 99,673.43	\$ 51,968.74	\$ 3,390.32	\$ 29,070.03

Grand Total Servicers	8,464	\$ 77,684,096.83	100.00%	\$ 543,357.41	\$ 283,301.16	\$ 3,390.32	\$ 158,471.71
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1. Rejected subject to cure, aged six months or more
 2. Outstanding, including rejected aged less than six months

Collection Activity - Cash Activity

06/01/2019-08/31/2019

Trust Assets

Aug-19

Interest Rate Activity

(a) Interest Collections	
Regular Interest Collections	\$ 550,987.59
Reimbursement by Guarantors	\$ 13,191.50
(b) Principal collections	
Regular Principal Payments	\$ 1,947,003.69
Reimbursement by Guarantors	\$ 461,563.28
(c) Governmental Interest and Special Allowance	\$ (8,798.32) as of 08/31/2019
(d) Derivative Payments (to the issuer)	N/A
(e) Investment Income	\$ 16,706.31
(f) Draws from Reserve	\$ 15,292.20
(g) Other (please specify)	\$ -
Total Available Funds:	\$ 2,995,946.25

(a) Cash	
Trust Estate	\$ -
Operating Account	\$ -
(b) Investments	
Trust Estate & Oper. Accto	\$ 3,395,286.52
Net Student Loans	\$ 77,614,290.51
(c) Accounts Receivable	\$ 2,278,385.06
(d) Prepaid Items	\$ 5,000.02
(e) Other/Premium/DBIE	\$ -
Total Assets:	\$ 83,292,962.11

Period		
2011-1		Mode
\$	64,888,000.00	LIBOR Floating Rate Bonds
Rate Average		3.79738%

Waterfall Activity - Cash/Modified Cash Activity

Trust Liabilities and Fund Balance:

(a) Rebates	
Arbitrage	\$ -
Consolidation Rebate	173,367.80
(a) Fees	
Carryover Servicing Fee	N/A
Current Servicing Fee	\$ 45,041.31
Administration Fee	\$ 75,000.00
Trustee Fee (Annual Payment)	
Insurance Provider (Annual Payment)	N/A
Remarketing Fee (Quarterly Payment)	N/A
Commitment Fee (Quarterly Payment)	N/A
Calculation Agent Fee (Annual Payment)	\$ -
Other (Bond Rating fee)	\$ -
(c) Derivative Payments (to the counterparty)	
Cap	N/A
Swap	N/A
Termination Amounts	N/A
(d) Interest Payments	
Accrued and Unpaid Coupon Payment	\$ 382,065.16
Current Coupon Payment	\$ 630,334.11
(e) Principal Payments	
Principal Payment	\$ 2,658,000.00
(f) Reserve Replenishment	\$ -
(g) Deposits to other accounts (Redemption Fund)	\$ -
(h) Releases back to the issuer	\$ -
Total Payments and Fees:	\$ 3,963,808.38
Any Interest Shortfalls?	No
Any Principal Shortfalls?	No

(a) Accounts Payable	
Trust Estate	\$ 470,079.36
Operating Account	\$ 18,580.08
(b) Payments due to IRS	
Arbitrage Rebate/EIC	\$ -
(c) Net Bonds Payable	\$ 64,888,000.00
(d) Other	\$ -
Total Liabilities:	\$ 65,376,659.44
Fund Balance:	
(a) Beginning of year	\$ 17,795,962.51
(b) Transfer	\$ (151,225.34)
(c) Current year activities	\$ 271,565.50
Total Fund Balance:	\$ 17,916,302.67
Total Liabilities & Fund Bal	\$ 83,292,962.11